

We are a Canadian registered charity with a volunteer-based Board of Directors that is legally responsible for the governance of our organization. Within that mandate, our board develops, implements, and monitors policies that allow our organization to carry out its work.

Board members are also the fiduciaries who steer the organization towards a sustainable future by adopting sound, ethical, and legal governance and financial management policies, as well as by making sure the nonprofit has adequate resources to advance its mission.

We are fortunate to have so many skilled and caring individuals who serve as our Board Members. Each month we will share with you a regular feature to introduce these individuals to you.

This month we will feature the Acting Treasurer on our Board of Directors, Dave Stevenson.

Dave holds an Honours Bachelor of Mathematics (Major in Actuarial Science and Minor in



Statistics) from the University of Waterloo. He has extensive management experience, managing financial reporting, product development, marketing strategy, transition planning, and project management.

Following a 20 year career in the financial and insurance sector, Dave has held several executive positions with the Bank of Montreal, Canada Direct, RBC Insurance and the Royal Bank Financial Group.

“I successfully ran a \$1 billion business for RBC Insurance with homes in Toronto, Greenville, South Carolina, and Rocky Mount, North Carolina in the United States, and later became the Senior Vice-President for Strategy and Transition Planning,” said Dave Stevenson. “Both of these positions significantly inform my approach to my work on the Community Care Peterborough board.”

A single father to four children, he moved back to the Peterborough/ Lakefield area, with his children in 2010, where he grew up, and prior to leaving for university.

“After launching my children, I earned my Real Estate License with the intention of helping people in the community navigate change in their lives,” added Stevenson. “This often involves a move so I started a new company called Transition Navigators.”

Why is a financial expert interested in Community Care?

“I wanted to contribute in some small way in helping to shape and enrich the community, to help it achieve its potential,” said Stevenson. “Given the demographics of Peterborough, the acknowledgement of my own aging, and the fact that Transition Navigators caters to the elderly, I found Community Care to be a natural fit.”

Since joining the board in 2019, and now chairing its Finance Committee, Dave’s focus is to help achieve a stable funding model, so planning can be more sure footed well into the future. This is even more crucial now that government funding becomes less and less predictable.

“I am very interested in planned giving and the inter-generational transfer of wealth,” added Stevenson. “Also, I hope to help position Community Care such that it is recognized within the Community as an essential element in making Peterborough a model community. I would like to see Community Care recognized as an exemplar, best practice, provincially and nationally.”

For more information about Community Care Peterborough’s leadership, please visit <https://www.commcareptbo.org/aboutus/BoardMembers>.